

Briefing Packet

Legacy Leadership® Institute



August 22 - 25, 2018

To register contact virtual@limitlessleadership.com

The Briefing Packet contains information about:

- The Background of Legacy Leadership
- The Legacy Leadership® Institute
- The Institute Levels
- Registration Fees
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- Dress
- Pricing Information and Registration Forms
- The Legacy Leadership® Model
- Who the Institute is for
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Sponsored & Facilitated By

Gary Patterson and Brenda Chaddock

Legacy Leadership® has been “in the works” for many years. Its creators, Drs. Lee Smith and Jeannine Sandstrom, have extensive individual, corporate and organizational leadership development experience. Over the years they have been in unique situations to observe the commonalities of successful leaders and have now refined these reliable and time-honored principles into an intentional, powerful system for success. CoachWorks® International has isolated, defined and made transferable the practices common to leaders who are able to achieve and sustain success – with people, growth and leader development.

About Legacy Leadership®

Legacy Leadership® is beyond most leadership models. It is more than a program. Most others will find a fit within the comprehensive structure of Legacy Leadership®. There are no gimmicks here. The truths and Best Practices of Legacy Leadership® are timeless, proven keys to sustained significance. They form the foundation for real-time legacy in today’s ministry environment.

Legacy Leadership® is built on 5 Best Practices, which are found in all great leaders, whether it’s those whose exploits leap from the worn pages of the ancients, or those found among the Fortune 500 leaders of today – and will be found among the leaders of tomorrow. Legacy Leadership® is the wisdom of the ages structured and packaged for the new millennium. Legacy Leadership® enables you to live your legacy now and grow the leaders of tomorrow...today. Legacy Leadership® works, because it is directed at the core of what achieves results – the people

About the Institute

CoachWorks® International is pleased to offer the Legacy Leadership® Institute and Certification Program in association with Limitless Leadership International. The time is right. Leaders are asking for it. Those who have experienced it are humbled and inspired.

The Institute is highly interactive, filled with stimulating challenges and unique learning opportunities. We believe this Institute will be life-changing as you learn not just another leadership style, but a genuine and proven life system. You will learn the basics and principles of the 5 Best Practices, which are the foundation of Legacy Leadership®, and how to design and implement action plans to measure and grow Legacy Leadership® competencies in personal or organizational/ministerial environments and set direction to achieve organizational/ministerial results. You will be challenged to evaluate your own Legacy Leadership® potential and given the blueprint and tools to instill it in others.

Who is the Institute for?

The Legacy Leadership® Institute is specifically targeted for:

- **Leaders and executives** who want to rise above the mundane and reach for the extraordinary those who want to be **Legacy Leaders®**.
- **Internal executive coaches/OD and association consultants** who develop other leaders and would like a comprehensive leadership platform.
- **External consultants/coaches** who are contracted by individuals and organizations to develop leaders and take them to new heights.
- **Natural leaders** who desire to be intentional, purposeful and effective leaders.
- **Retired leaders** who have organizational/ministry experience and are now ready to mentor others and develop tomorrow’s leaders.

Whether you are a corporate leader or someone who coaches leaders, CoachWorks® has developed a program – a life system – that will significantly change the way you lead, the way to coach others, the way you work and the way you live your life.

About the Legacy Leadership® Institute

This Institute gives the attendee preparation and application skills to use Legacy Leadership®. Here's what the Institute consists of:

1. Participate in the 3-day (August 22-25, 2018) Institute
2. Receive a set of Institute materials and
3. A Legacy Leadership® Certificate of Completion

After successful completion of the Institute you will have the right to use the Legacy Leadership® model and practices, and purchase materials for personal and individual client development.

About Legacy Leadership® International Facilitator Certification

You will receive all that is stated above in the Institute description. In addition, you will also receive:

- Foundation Day | Program templates for a variety of delivery options
 - marketing and business planning guidance
 - practice facilitation
- 6 hours of telephone group mentoring & integration of Best Practices
- 3 hours of individual application consultation
- 3 hours of mentoring for design and delivery of first LL event
- **International Certification** to facilitate Legacy Leadership®

Looking for ICF CCE or Core Competency Hours?

The Legacy Leadership Institute (LLI) is also offered by the Organizational Leadership Coaching® Institute (OLCI – www.olcoaching.com) for 30 Core Competency or 30 Coach Continuing Education (CCE) Hours with the International Coach Federation. Also, the LLI is approved for 30 Hours of Coach Education toward ACC, PCC or MCC with the International Coach Federation under OLCI. Call Gary Patterson at (210) 710-0998 for details and application to OLCI.

The Creators of Legacy Leadership®

Dr. Lee Smith and Dr. Jeannine Sandstrom have been recognized in the leadership development and executive coaching fields for many years as pioneering thought leaders. Together they have provided the industry with needed models and materials for training and development, including many programs still hailed as the cornerstones of executive coaching and leadership training.



Dr. Lee Smith

Dr. Smith is an Executive Leader Coach who has authored numerous coaching programs and assisted in establishing standards and ethics for the coaching profession. Smith is highly skilled in identifying key relational patterns and hidden systems that prevent groups of people from being the best they can be. As barriers are removed, she coaches and guides leaders to reorganize around successful business strategies and to establish new patterns and systems that sustain progress. Dr. Smith regularly presents at national and international professional conferences and has been featured in Newsweek, PBS Specials, and other media. Smith is one of the first internationally credentialed Master Coaches. Her Ph.D. is in Organizational Behavior and Psychology.



Dr. Jeannine Sandstrom

Dr. Sandstrom has been a business owner and international leader coach since 1979. She has focused her leader development coaching in the practical arena of behavioral contracting, outcome clarification, and strategies to sustain performance excellence. In her 23 years of individual and organizational consulting, Jeannine coached numerous executive leaders and their teams in the high tech, communications, financial and energy industries. Sandstrom has authored coaching materials used extensively throughout the coaching industry. She has been featured on PBS specials, and in The Wall Street Journal and Fortune Magazine. Sandstrom holds certifications as Master Coach and Corporate Business Coach. Her doctorate is in Human Resource Development, and she holds master's degrees in business administration and Adult Learning.

The Facilitators of Legacy Leadership®

This Legacy Leadership® Institute is co-facilitated by Brenda Chaddock and Gary Patterson of Limitless Leadership, Inc.



Brenda Chaddock

With 30 years' experience in change management, and community-based leadership with organizations, Professional Associations and communities worldwide, Brenda brings to facilitation her passion for the effectiveness of Legacy Leadership® and a profound belief in the power of the world we can create when we live at the edge of all our possibilities, individually and collectively. Brenda embraces lifelong learning, and her fields of study and practice include medicine, adult education, and transitional and evolutionary leadership using a variety of small and large group processes.



Gary Patterson

Gary brings extensive organizational development experience after working in various organizations for over 25 years that included the United States Armed Forces, non-profit organizations and hospitals. Gary's approach to leadership is one of "passion and calling." He has a strong desire to "Help Organizations successfully engage Great Futures with Compassionate Care for its People." His belief is, "people matter and are the most important asset to any organization." He wants to see organizations move from "telling modes of leadership to asking ones" that enable workers at all levels to step into the realm of personal leadership and perform services from a personal brand of character.

Registration Fees

\$1,995 USD Fees for Registration for Legacy Leadership® Institute
\$1,995 USD Fees for Registration for Legacy Leadership® International Facilitator Certification

Institute Venue

Episcopal Diocese of West Texas
111 Torcido Drive
Post Office Box 6885 San Antonio, Texas 78209
Phone: (210) 824-1312

How Do I Pay for the Hotel?

Payment for your accommodations, meals and any other costs associated with your stay at the hotel of your choice are to be handled between you and the hotel directly.

Hotel Information

Embassy Suites by Hilton San Antonio Airport
10110 U S Highway 281 North
San Antonio, Texas 78216
1 (210) 525-9999
1 (210) 525-0626 (Fax)

Airport

If you will be flying to the Institute, San Antonio International Airport is an international airport located in San Antonio, Texas and serving the Greater San Antonio metropolitan area. It is in Uptown Central San Antonio, about 8 miles north of Downtown. Contact Gary if you need additional information.

Dress

We encourage you to be comfortable. We call it 'business casual.' Since you will be visiting in the summer, plan to dress for very hot weather.

San Antonio Weather

San Antonio's weather in August ranges from 87F to 102F on the high side to lows from 71F to 78F, with the average high being 95.7F and an average low of 74.8F.

More Questions?

We would be happy to answer any further questions you might have about the Legacy Leadership® Institute. For more information, please contact Brenda at 1-604-929-4290 or email your questions and comments to virtual@limitlessleadership.com.

What About Meals?

A light breakfast will be served in the program room. Lunch and dinner, you will be on your own at the Institute. The venue is located close to a wide variety of restaurant choices within walking distance.

During the event we will provide: coffee, tea, cold drinks and a variety of snacks.

If you have special dietary needs, please let us know at least 1 week before your arrival.

Registration Form (Two Levels of Legacy Leadership® are offered)



3 Day Legacy Leadership® Institute

| What you will do. | What you will get. |
|---|--|
| <ul style="list-style-type: none"> ▪ Participate in the 3-day Institute ▪ Complete qualifying experiences for Certificate of Completion <p>Tuition: \$1,995.00 USD Course Materials Included</p> | <ul style="list-style-type: none"> ▪ Personal and individual client use of Legacy Leadership® models and practices. ▪ Complete set of Institute materials ▪ Use of proprietary leadership competency inventory ▪ Institute Certificate of Completion |

Legacy Leadership® International Facilitator Certification

| What you will do in addition to the Institute | What you will get in addition to the Institute |
|---|--|
| <ul style="list-style-type: none"> ▪ Complete qualifying experiences for Facilitator Certification (Day 4) ▪ Begin qualification process for leading Legacy Leadership® Institutes (LLIs) ▪ Participate in 6 months of mentored integration & implementation plan of Legacy Leadership® <p>Tuition: \$1,995 USD <small>*(Prerequisite; Legacy Leadership 3-day Institute)</small> Course Materials Included</p> | <ul style="list-style-type: none"> ▪ Facilitator Guide for leading a variety of Legacy Leadership® formats ▪ 6 hours of telephone group coaching ▪ 3 hours of individual application consultation ▪ 3 hours of mentoring for design and delivery of first LL event ▪ International Certification to facilitate Legacy Leadership® |

Please print this form, complete the following and email to virtual@limitlessleadership.com:

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|----------------------|--|-------------------------|
| Dates: | August 22 - 25, 2018 | Name: _____ |
| Times: | 8:30 am to 5:00 pm | Organization: _____ |
| Location: | Episcopal Diocese of West Texas 111 Torcido Drive San Antonio, Texas 78209 | Position: _____ |
| | | Address: _____ _____ |
| | | Bus. Phone: _____ |
| Cancellation: | Full Refund, minus 20% up to one month prior to event. | Email: _____ |

_____ \$1,995.00 USD Payment | Legacy Leadership® Institute

_____ \$1,995.00 USD Payment | Legacy Leadership® International Facilitator Certification

Make checks payable to: Odyssey Leadership Centre 4070 Dollar Road, North Vancouver, BC, V7G 1Z6, Canada
(Mail this reg form to the above address attn: Brenda Chaddock - Include date & location of the Institute)

To Request an Invoice: Print & Fill Out Reg Form. Email to virtual@limitlessleadership.com and request and invoice

Pay by Credit Card: Print & Fill Out Reg Form. Email to virtual@limitlessleadership.com. Then use the **Register/ Buy Now** Buttons here: limitlessleadership.com

For additional information: Call Brenda Chaddock at 604-929-4290 or Email: virtual@limitlessleadership.com